

# CITY OF CARLSBAD

## SOLE SOURCE AND EMERGENCY PROCUREMENT REQUEST AND DETERMINATION FORM

A sole source *determination* is not effective until the *sole source request for determination* has been posted for thirty (30) calendar days without challenge, and subsequently approved in writing by the Purchasing Manager. *A purchase order will not be issued and orders may not be placed until the sole source determination as been posted for a minimum of 15 days.*

I. Name of Company: Snap On- Roadrunner Tools LLC Date: 2/12/24

Please Check One: New Sole Source ☒ Renewal of Existing Sole Source ☐

Please Check One: ☐ Product ☐ Services ☒ Product and Services

Type of Sole Source Requested: *(Please check the one that best describes the type of Sole Source you are requesting)*

☐ **Company Sole Source** (Only one company can provide the goods or services)

☐ **Brand Name Sole Source** (Only this brand will serve the intended purpose or function with existing equipment or systems, including software)

☐ **Unique Professional Services** (Only one company or individual can provide this service due to the creative nature of the service or custom delivery of goods or services that are unique and subject to custom design and/or fabrication.

**\*\*Please note- True Professional Services under \$60,000 in value are considered a small purchase and does not require a sole source determination.**

☒ **Proprietary Sole Source** (Only this company provides this product or service and only this company can provide after sale maintenance, repairs or service agreements)

☐ **Local Sole Source** (Only one company exists to provide this product or service locally and due to the nature of the purchase, it is not feasible or reasonable to obtain the product or service from non-local sources. Only one local vendor is able to respond to the need in a timely manner due to local proximity)

Amount of Purchase \$ \$15,805

II. ☐ Emergency Procurement Request

## DEFINITION OF EMERGENCY CONDITIONS:

An emergency condition is a situation which creates a threat to public health, welfare, safety or property such as may arise by reason of floods, epidemics, riots, equipment failures or similar events. The existence of the emergency condition creates an immediate and serious need for services, construction or items of tangible personal property that cannot be met through normal procurement methods and the lack of which would seriously threaten:

- A. the functioning of government;
- B. the preservation or protection of property; or
- C. the health or safety of any person.

Please provide a detailed explanation for why the purchase required meets the above definition of an Emergency Condition.

N/A

\*\* The Emergency Determination will only be in effect as long as needed to alleviate the emergency conditions. Once the emergency condition has passed, regular procurement methods and procedures must be followed.

Amount of purchase: \$ \_\_\_\_\_

- V. Explain why other similar professional services, services, construction or item(s) of tangible personal property *cannot* meet the intended purpose of the contract.

Solely designed and manufactured by Snap-On, making this a proprietary piece of equipment.

- VI. Provide a narrative of the due diligence used in determining the basis for the procurement, including a review of available sources and include Include a list of businesses contacted (*do not state that no other businesses were contacted*), date of contact, method of contact (telephone, mail, e-mail, other), and documentation demonstrating an explanation of why those businesses could not or would not, under any circumstances, provide the goods or services; or an explanation of why the department has determined that no businesses other than the prospective contractor can provide the goods or services requested.

The desired piece of equipment that will meet the immediate needs of the City of Carlsbad is only available through the designer and manufacturer of the equipment.

**Sole Source Determination**

- III. Provide a detailed, sufficient explanation of the reasons, qualifications, proprietary rights or unique capabilities of the prospective contractor that makes the prospective contractor *the one source* capable of providing the required professional service, service, construction or item(s) of tangible personal property. (Please do not state the source is the "best" source or the "least costly" source. Those factors do not justify a "sole source.")

The City of Carlsbad is needing to upgrade our machine capable of recharging and recovering vehicle A/C units with R134 and R1234 refrigerant. The EEAC334b PolarTek Dual A/C Machine is solely designed and manufactured by Snap-On Tools. As the regional franchisee, only Barry Pearson can provide this equipment and the after sale warranty, maintenance and repairs on the equipment.

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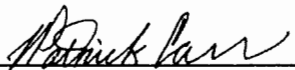
- IV. Provide a detailed, sufficient explanation of how the professional service, service, construction or item(s) of tangible personal property is/are *unique and how this uniqueness is substantially related to the intended purpose of the contract*.

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Solely designed and manufactured by Snap-On, making this a proprietary piece of equipment.

Certified by:

Date: 2-12-23

  
\_\_\_\_\_  
Department Director

APPROVED:

Date: 2-28-24

  
\_\_\_\_\_  
Chief Procurement Officer

Authority to Proceed

- 1) the signature of the CPO on this form certifies the sole source has been posted for thirty (30) calendar days and has received no challenges;
- 2) the sole source is granted as of the date of signature by the State Purchasing Agent; and
- 3) the signature of the CPO on this form is the final signature required for this sole source procurement.

Barry Pearson

575-365-8156

D71351@snapon.com

Zachary Poe - 806-577-6952

Quote Date : 2/7/2024

City Of Carlsbad

jlowe@cityofcarlsbadnm.com

Qty	Item	Description	Price	Preferred Cust
1	EEAC3348	POLARTEK DUAL AC MACHINE	22,605.00	6,800.00

Total Quote: 22,605.00

Trade :

Down Payment

Preferred Customer :

6,800.00

EC Rebate :

Total Amount: 15,805.00

This offer will expire 2/16/2024 Please don't hesitate to contact either myself or Barry Pearson with any further questions you may have.

Customer Signature : \_\_\_\_\_

Today's Total Savings w/ Trade 6,800.00

Franchisee Signature : \_\_\_\_\_

Total Quote is an estimate only and may not reflect actual final sales price.  
\*Excluding tax and applicable filing fees. Tax to be factored at final sale.

Add'l info:

v1.54