

## CITY OF CARLSBAD SOLE SOURCE AND EMERGENCY PROCUREMENT REQUEST AND DETERMINATION FORM

A sole source *determination* is not effective until the *sole source request for determination* has been posted for thirty (30) calendar days without challenge, and subsequently approved in writing by the Purchasing Manager. *A purchase order will not be issued and orders may not be placed until the sole source determination as been posted for a minimum of 15 days.*

I. Name of Company: Tate Branch Date: 4/24/24

Please Check One: New Sole Source  Renewal of Existing Sole Source

Please Check One:  Product  Services  Product and Services

Type of Sole Source Requested: *(Please check the one that best describes the type of Sole Source you are requesting)*

**Company Sole Source** (Only one company can provide the goods or services)

**Brand Name Sole Source** (Only this brand will serve the intended purpose or function with existing equipment or systems, including software)

**Unique Professional Services** (Only one company or individual can provide this service due to the creative nature of the service or custom delivery of goods or services that are unique and subject to custom design and/or fabrication.

*\*\*Please note- True Professional Services under \$60,000 in value are considered a small purchase and does not require a sole source determination.*

**Proprietary Sole Source** (Only this company provides this product or service and only this company can provide after sale maintenance, repairs or service agreements)

**Local Sole Source** (Only one company exists to provide this product or service locally and due to the nature of the purchase, it is not feasible or reasonable to obtain the product or service from non-local sources. Only one local vendor is able to respond to the need in a timely manner due to local proximity)

Amount of Purchase \$ 7558.08

II.  **Emergency Procurement Request**

**DEFINITION OF EMERGENCY CONDITIONS:**

An emergency condition is a situation which creates a threat to public health, welfare, safety or property such as may arise by reason of floods, epidemics, riots, equipment failures or similar events. The existence of the emergency condition creates an immediate and serious need for services, construction or items of tangible personal property that cannot be met through normal procurement methods and the lack of which would seriously threaten:

- A. the functioning of government;
- B. the preservation or protection of property; or
- C. the health or safety of any person.

Please provide a detailed explanation for why the purchase required meets the above definition of an Emergency Condition.

Carlsbad Fire Dept. ambulance # 407 needs a new transfer case. Unit 407 is a 2011 Dodge D4500 Type I ambulance. The City of Carlsbad only has 8 total ambulances to service the entire population.

Currently three of the 8 ambulances are out of service, including #407, due to needed repairs and CFD does not have a spare ambulance. If something should happen to another active ambulance, the City would have to shut down the ambulance service to one station, preventing the CFD from being able to provide adequate coverage for the entire City and potentially causing a threat to the health and safety of citizens in need of emergency medical transport.

The transfer case must be purchased from an authorized Dodge dealership. The City could proceed under a sole-source purchase but the City does not have time to wait for the sole source process. So, the CPO of the City has determined it's in the best interest of the City to proceed as a Type C emergency procurement condition and purchase the needed replacement parts as soon as possible. -MF

\*\* The Emergency Determination will only be in effect as long as needed to alleviate the emergency conditions. Once the emergency condition has passed, regular procurement methods and procedures must be followed.

Amount of purchase: \$ 7,558.08

**Sole Source Determination**

III. Provide a detailed, sufficient explanation of the reasons, qualifications, proprietary rights or unique capabilities of the prospective contractor that makes the prospective contractor *the one source* capable of providing the required professional service, service, construction or item(s) of tangible personal property. (Please do not state the source is the “best” source or the “least costly” source. Those factors do not justify a “sole source.”)

N/A

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IV. Provide a detailed, sufficient explanation of how the professional service, service, construction or item(s) of tangible personal property is/are *unique and how this uniqueness is substantially related to the intended purpose of the contract.*

N/A

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- V. Explain why other similar professional services, services, construction or item(s) of tangible personal property *cannot* meet the intended purpose of the contract.

N/A

- VI. Provide a narrative of the due diligence used in determining the basis for the procurement, including a review of available sources and include Include a list of businesses contacted (*do not state that no other businesses were contacted*), date of contact, method of contact (telephone, mail, e-mail, other), and documentation demonstrating an explanation of why those businesses could not or would not, under any circumstances, provide the goods or services; or an explanation of why the department has determined that no businesses other than the prospective contractor can provide the goods or services requested.

N/A

APPROVED:

Date: 4-24-24

  
\_\_\_\_\_  
Chief Procurement Officer

Authority to Proceed

- 1) the signature of the CPO on this form certifies the sole source has been posted for thirty (30) calendar days and has received no challenges;
- 2) the sole source is granted as of the date of signature by the State Purchasing Agent; and
- 3) the signature of the CPO on this form is the final signature required for this sole source procurement.

**Bill To**

City of Carlsbad  
 PO Box 1569  
 Carlsbad, NM 88221-1569  
 or  
 Email to [invoices@cityofcarlsbadnm.com](mailto:invoices@cityofcarlsbadnm.com)  
 A/P Phone 575-234-7961

**PHONE**

(575) 887-1191  
**FAX**  
 (575) 887-7559

**HOURS**

Monday - Friday  
 8:00 a.m. - 5:00 p.m.  
 (Mountain Time)  
[www.cityofcarlsbadnm.com](http://www.cityofcarlsbadnm.com)

**Purchase Order**

Fiscal Year 2024

Page: 1 of 1

**THIS NUMBER MUST APPEAR ON ALL INVOICES,  
 PACKAGES AND SHIPPING PAPERS.**

Purchase Order #

**22406701**

Delivery must be made within doors of specified destination.

**Vendor**

TATE BRANCH  
 THIRTEEN TWENTY LLC  
 1044 N CANAL  
 CARLSBAD, NM 88220

**Ship To**

Fire - PFA  
 City of Carlsbad, NM  
 401 S Halagueno  
 Carlsbad, NM 88220

VENDOR PHONE NUMBER	VENDOR FAX NUMBER	REQUISITION NUMBER	DELIVERY REFERENCE	
887-5555		12407545		
DATE ORDERED	VENDOR NUMBER	DATE REQUIRED	FREIGHT METHOD/TERMS	DEPARTMENT/LOCATION
04/24/2024	7135			Fire - PFA
NOTES				


407 Transfer case and drive shaft SOLE SOURCE

The Above Purchase Order Number Must Appear On All Correspondence - Packing Sheets And Bills Of Lading

ITEM #	DESCRIPTION / PART #	QTY	UOM	UNIT PRICE	EXTENDED PRICE
1	R2123156AD Transfer case GL Account: 101-15-2500-130-0000-65550-	1.0	EACH	\$5,040.50	\$5,040.50
2	Transfer case core charge GL Account: 101-15-2500-130-0000-65550-	1.0	EACH	\$1,000.00	\$1,000.00
3	52123084AD Drive shaft GL Account: 101-15-2500-130-0000-65550-	1.0	EACH	\$1,341.30	\$1,341.30
4	5086570AA Stud GL Account: 101-15-2500-130-0000-65550-	6.0	EACH	\$15.13	\$90.78
5	6033172 Nut GL Account: 101-15-2500-130-0000-65550-	6.0	EACH	\$14.25	\$85.50

GL SUMMARY	
101-15-2500-130-0000-65550-	\$7,558.08

\_\_\_\_\_  
 Authorized Signature

  
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 Authorized Signature

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